EDITORIAL FOCUS

ISSUE FOCUS	BONUS CONFERENCE DISTRIBUTION	CONTENT MARKETING	CONTENT MARKETING DUE	AD SPACE	MATERIALS DUE	MAIL DATE
SPRING						
Real Estate Luxury Travel	4th Annual Invest in Women Investments & Wealth Institute formerly IMCA ACE Morningstar Investment Conference	Trusts	2/8/18	2/15/18	2/22/18	3/19/18
SUMMER						
Insurance Health Care Services		Alternatives	5/11/18 Print Ac	5/18/18 dvertising	5/25/18 Awareness	6/19/18 Study
FALL						
Art & Collectibles Education Services	9th Annual Inside Alternatives 9th Annual Inside Retirement 7th Annual Impact/SRI & ESG Investing Investments & Wealth Institute formerly IMCA Private Wealth Forum Schwab IMPACT	Charitable Giving	8/13/18	8/20/18	8/27/18	9/19/18
WINTER 2019						
Estate Planning Charitable Giving	 Heckerling Institute on Estate Planning Investments & Wealth Institute formerly IMCA Investment Advisor Forum TD Ameritrade National LINC 	Impact Investing	11/7/18	11/14/18	11/21/18	12/18/18

Subject to change



FINDING THE RIGHT HEDGE FUND

THE RISE OF CLEAN POWER

UNLOCKING THE POWER OF GIVING

I HAVE A TRUST?

SHINING BRIGHT ON THE HNW ART MARKET